

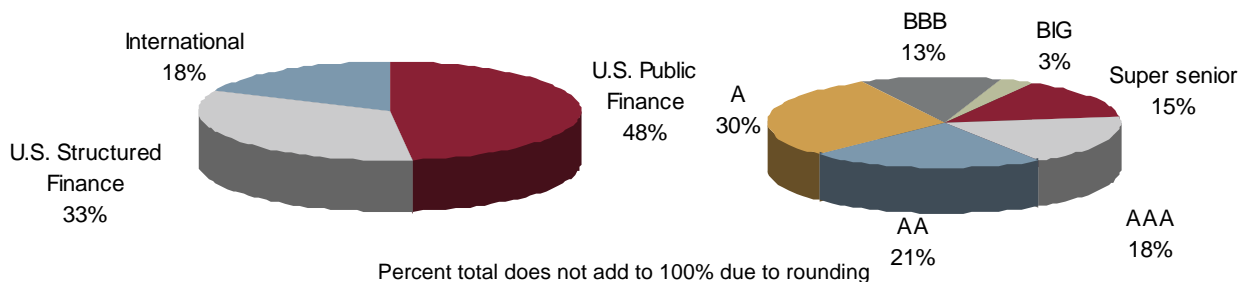
Corporate Overview

Assured Guaranty Corp. (Assured), a subsidiary of Assured Guaranty Ltd. (NYSE: AGO), is a leading provider of financial guaranty insurance in the U.S. and international public finance, mortgage-backed securities and structured finance markets. Licensed in all 50 states, the District of Columbia and Puerto Rico, Assured has been active in the financial guaranty industry since 1988, with experience in a wide variety of asset classes, market conditions and client needs.

Established Franchise with Strong Financial Profile

- \$1.9 billion in consolidated Assured Guaranty Ltd. GAAP equity as of December 31, 2008
- \$5.0 billion in consolidated claims-paying resources
- \$223 billion of consolidated net par outstanding
- Assured Guaranty Corp. (AGC) has financial strength ratings of:
 - AAA (stable) by Standard & Poor's
 - AAA (stable) by Fitch
 - Aa2 (stable) by Moody's

High Quality Insured Portfolio



\$223 billion in Assured Guaranty Ltd. consolidated net par outstanding
as of December 31, 2008

BIG = Below investment grade

Public Finance

- Full service monoline credit enhancer offering policies covering principal and interest, debt service reserve fund sureties and swap sureties.
- Experienced underwriting team of seasoned credit analysts.
- Underwriting focus includes investment grade transactions in general government (GO, water/sewer and electric utilities), healthcare, private non-profit institutions, and IOUs/domestic project finance.
- Transaction processing focused on timely credit approvals and efficient closing procedures using dedicated legal staff.
- Assured's sizable capital base allows us to underwrite large as well as smaller, more complex transactions.

Contact Information

Primary Market	Bill Hogan	bhogan@assuredguaranty.com	212-408-6006
General Government Public Higher Education	John Trahan	jtrahan@assuredguaranty.com	212-408-6023
Healthcare Private Higher Education	Mike Quinn	mquinn@assuredguaranty.com	212-261-5551 212-408-6051
Project Finance	Mary Francoeur	mfrancoeur@assuredguaranty.com	
Secondary and Competitive Markets	Rich Cassata	rcassata@assuredguaranty.com	212-408-6067
Investor Relations	Michael Walker	mwalker@assuredguaranty.com	212-261-5575