

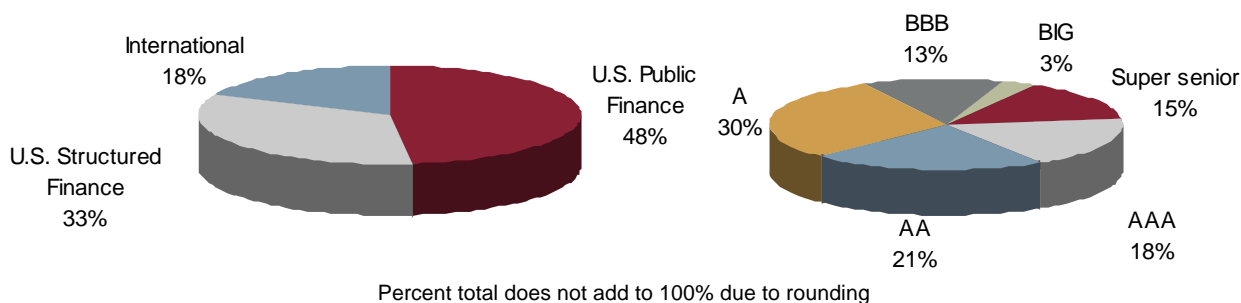
Corporate Overview

Assured Guaranty Corp. (Assured), a subsidiary of Assured Guaranty Ltd. (NYSE: AGO), is a leading provider of triple-A financial guaranty insurance in the U.S. and international public finance, mortgage-backed securities and structured finance markets. Licensed in all 50 states, the District of Columbia and Puerto Rico, Assured has been active in the financial guaranty industry since 1988, with experience in a wide variety of asset classes, market conditions and client needs.

Established Franchise with Strong Financial Profile

- \$1.9 billion in consolidated Assured Guaranty Ltd. GAAP equity as of December 31, 2008
- \$5.0 billion in consolidated claims-paying resources
- \$223 billion of consolidated net par outstanding
- Assured Guaranty Corp. (AGC) has financial strength ratings of:
 - AAA (stable) by Standard & Poor's
 - AAA (stable) by Fitch
 - Aa2 (stable) by Moody's

High Quality Insured Portfolio



\$223 billion in Assured Guaranty Ltd. consolidated net par outstanding
as of December 31, 2008

BIG = Below investment grade

Structured Finance

- Experienced team of structured finance underwriters focusing on a broad spectrum of assets and transaction types with extensive experience in specialized asset classes and transactions types, including structured insurance, financial future flows, conduit program-wide credit enhancement, and market-based asset securitizations.
- Active in the pooled corporate obligation market since 2000, having participated in a broad spectrum of asset classes, including CLOs, trust preferred securitizations (TruPS), synthetic investment-grade, middle market loans, market value CDOs and high yield bonds.
- Extensive experience in the commercial asset-backed securities market across a broad range of asset classes, including equipment loans and leases, fleet financing, floor plan receivables, operating assets, time share receivables and trade receivables.

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